

APPLICATION FORM (FOR RESIDENT APPLICANTS)	SHRIRAM TRANSPORT FINANCE COMPANY LIMITED Credit Rating: 'CARE AA+' Stable by CARE Ratings Limited; 'CRISIL AA+' Stable by CRISIL Limited and 'IND AA+' Outlook Stable by India Ratings and Research Private Limited	COMMON APPLICATION FORM FOR ASBA	ISSUE OPENS ON : JANUARY 6, 2020 ISSUE CLOSES ON : JANUARY 22, 2020*
---	--	-------------------------------------	---

SHRIRAM A WINNING RELATIONSHIP	To, The Board of Directors, SHRIRAM TRANSPORT FINANCE COMPANY LIMITED	Application Form No. *For Early Closure or extension of the Tranche 2 Issue refer to page 30 of the Abridged Prospectus
PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH ("SECURED NCDs") VIDE SHELF PROSPECTUS DATED JULY 09, 2019 AND TRANCHE 2 PROSPECTUS DATED DECEMBER 26, 2019		
I/we hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.		

LEAD MANAGER'S / LEAD BROKER'S / CRTA / CDP / SCSB STAMP & CODE	SUB-BROKER'S / AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	DATE OF RECEIPT
--	-------------------------------------	-----------------------------	---------------------------	-----------------	--------------------

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to Page 12 of the Abridged Prospectus)					
First Applicant (Mr./Ms./M/s.) _____					
Date of Birth (D D M M Y Y Y Y) _____ Name of Guardian (if Applicant is minor) (Mr./ Ms.) _____					
Address _____					
Pin Code (Compulsory) _____ Tel. No.(with STD code) / Mobile _____ Email _____					
Second Applicant (Mr./ Ms./M/s.) _____					
Third Applicant (Mr./ Ms./M/s.) _____					

2. Investor Category (Please refer overleaf) Category I <input type="checkbox"/> Category II <input type="checkbox"/> Category III <input type="checkbox"/> Category IV <input type="checkbox"/> Sub Category Code (Please see overleaf) <input type="checkbox"/>					
--	--	--	--	--	--

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS					
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID					
<input type="checkbox"/> NSDL / <input type="checkbox"/> CDSL					

4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)									
Series*	I	II	III	IV	V	VI	VII	VIII	
Interest type	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	
Interest reset process	NA	NA	NA	NA	NA	NA	NA	NA	
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annual	Annual	Annual	Cumulative	Cumulative	
Tenor	3 years	5 years	7 years	3 years	5 years	7 years	3 years	5 years	
Coupon (per cent.) for all categories of investors	8.52%	8.66%	8.75%	8.85%	9.00%	9.10%	NA	NA	
Effective Yield (per cent. per annum) (Approx) for all Investor categories**	8.85%	9.00%	9.10%	8.84%	8.99%	9.09%	8.85%	9.00%	
Redemption amount (₹ per NCD)	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,289.99	1,539.35	
Put and call option	NA								
Redemption Date (Years from the Deemed Date of Allotment)	3 years	5 years	7 years	3 years	5 years	7 years	3 years	5 years	
Minimum Application	₹ 10,000 (10 NCDs) across all Series collectively								
In multiples of thereafter	₹ 1,000 (1 NCD)								
Face Value / Issue Price (₹ / NCD)	₹ 1,000 (1 NCD)								
No. of NCDs Applied									
Amount Payable (₹)									
Grand Total (₹)									

* Our Company shall allocate and allot Series VI NCDs wherein the Applicants have not indicated their choice of the relevant NCD Series.
** The initial allottees under Category III and Category IV in the proposed Tranche 2 Issue who are Senior Citizens on the Deemed Date of Allotment shall be eligible for an additional incentive of 0.25% p.a. provided the NCDs issued under the proposed Tranche 2 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Interest Payment Date for Series I, Series II, Series III, Series IV, Series V and Series VI. Accordingly, the amount payable on redemption to such Senior Citizens for NCDs under Series VII and Series VIII is ₹ 1,289.91 and ₹ 1,537.11 per NCD, respectively provided the NCDs issued under the proposed Tranche 2 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Redemption Date for the Series VII and Series VIII.

5. PAYMENT DETAILS	
Amount Paid (₹ in figures) _____ (₹ in words) _____	
ASBA Bank A/c No. _____ Bank Name & Branch _____	
ASBA A/c. Holder Name _____ (in case Applicant is different from ASBA A/c. Holder)	

5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue (1) _____ (2) _____ (3) _____	LEAD MANAGERS / LEAD BROKERS / TRADING MEMBER'S / SCSB BRANCH'S / CRTA / CDP STAMP (ACKNOWLEDGING UPLOAD OF APPLICATION IN STOCK EXCHANGE(S) SYSTEM) (MANDATORY)
PAN _____	PAN _____	PAN _____		
Date : _____, 2020			Furnishing of PAN of the Applicant is mandatory, including Minor's PAN in case of Application by Minor, please refer page no. 13 of the Abridged Prospectus.	

SHRIRAM A WINNING RELATIONSHIP		SHRIRAM TRANSPORT FINANCE COMPANY LIMITED	Acknowledgement Slip for Lead Managers/ Lead Brokers / Sub-Brokers / SCSB(s) / CRTA / CDP	Application Form No.
PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH ("SECURED NCDs") VIDE SHELF PROSPECTUS DATED JULY 09, 2019 AND TRANCHE 2 PROSPECTUS DATED DECEMBER 26, 2019				
DPID / CLID			PAN	
Amount Paid (₹ in figures)		Bank & Branch		Date, Stamp & Signature of SCSB Branch (Mandatory)
ASBA Bank A/c No.			Dated _____	
Received from Mr./Ms./M/s.				
Telephone / Mobile		Email		

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED									
PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH ("SECURED NCDs") VIDE SHELF PROSPECTUS DATED JULY 09, 2019 AND TRANCHE 2 PROSPECTUS DATED DECEMBER 26, 2019									
Options/NCD Series	I	II	III	IV	V	VI	VII	VIII	
Face Value/Issue Price (₹/NCD)	₹ 1,000								
No. of NCDs applied for									
Amount Payable (₹)									
Grand Total (₹)									
ASBA Bank A/c No.									
Drawn on (Name of Bank & Branch)									
Date Stamp & Signature of Lead Managers / Lead Brokers / Sub-Brokers / SCSB / CRTA / CDP					Name of Sole / First Applicant (Mr./Ms./M/s.)				
Acknowledgement is subject to realisation of Availability of Funds in the ASBA account.					All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgement Slip for Applicant				
Application Form No.					Application Form No.				

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Managers/ Lead Brokers / Sub-Brokers / SCSB / CRTA and CDP matches with the date stamp on the Acknowledgement Slip. Applications submitted without being uploaded on the terminals of the Stock Exchange will be rejected.

APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- I/We have read, understood and agreed to the contents and terms and conditions of the Shelf Prospectus dated July 09, 2019 and Tranche 2 Prospectus dated December 26, 2019 (the 'Prospectus') of "Shriram Transport Finance Company Limited".
- I/We hereby apply for allotment of the Secured NCDs to me/us and the amount payable on application is remitted herewith.
- I/We hereby agree to accept the Secured NCDs applied for or such lesser number as may be Allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.
- I/We irrevocably give my/our authority and consent to Catalyst Trusteeship Limited (the "Debtenture Trustee") to act as my/our trustees and for doing such acts as are necessary to carry out their duties in such capacity.
- I am/We are Indian National(s) resident in India and I am/ we are not applying for the said Secured NCDs as nominee(s) of any person resident outside India and/or Foreign National(s).
- The application made by me/us do not exceed the investment limit on the maximum number of Secured NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.
- In making my/our investment decision I/We have relied on my/our own examination of the Company and the terms of the Tranche 2 Issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.
- I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the Secured NCDs applied for.
- Undertaking:** 1) I/We hereby undertake that I/We am/are an ASBA Applicant(s) as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus, I/We authorize (a) the Lead Managers/ Lead Brokers / CRTA/CDP/Trading Members (in Specified Locations Only) or the SCSBs, as the case may be, to do all acts as are necessary to make the Application in this Tranche 2 Issue, including uploading my/our application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form, transfer of funds to the Public Issue Account on receipt of instruction from the Lead Managers and Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 3) In case the amount available in the specified ASBA Account is insufficient as per the Application, the SCSB shall reject the Application.
- I/We confirm that I/ We shall be allocated and allotted Series VI NCDs wherein I/ We have not indicated the choice of relevant NCD Series.

IMPERSONATION

Attention of the Applicants is specifically drawn to sub-section (1) of Section 38 of the Companies Act 2013, reproduced below: "Any person who- (a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or (b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under section 447 of the Companies Act, 2013".

ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM

THE FOLLOWING CATEGORIES OF PERSONS ARE ELIGIBLE TO APPLY IN THE TRANCHE 2 ISSUE:

Category I (Institutional Investors)	Sub Category Code	Category I (Institutional Investors)	Sub Category Code	Category II (Non-Institutional Investors)	Sub Category Code
Public financial institutions, scheduled commercial banks, Indian multilateral and bilateral development financial institutions which are authorized to invest in the NCDs;	10	National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India.	19	Association of Persons; and	28
Provident funds, pension funds with a minimum corpus of ₹ 2,500 lacs, superannuation funds and gratuity funds, which are authorized to invest in the NCDs;	11	Category II (Non-Institutional Investors)		Any other incorporated and/ or unincorporated body of persons.	29
Mutual Funds registered with SEBI	12	Companies within the meaning of section 2(20) of the Companies Act, 2013;	21	Category III ("High Networth Individuals")/("HNIs")	
Resident Venture Capital Funds/ Alternative Investment Fund registered with SEBI;	13	Statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the NCDs;	22	Resident Indian individuals who apply for NCDs aggregating to a value more than ₹10 lacs, across all Series of NCDs.	31
Insurance Companies registered with IRDA;	14	Co-operative banks and regional rural banks;	23	Hindu Undivided Families through the Karta who apply for NCDs aggregating to a value more than ₹10 lacs, across all Series of NCDs.	32
State industrial development corporations;	15	Public/private charitable/ religious trusts which are authorised to invest in the NCDs;	24	Category IV ("Retail Individual Investors")/("RIIs")	
Insurance funds set up and managed by the army, navy, or air force of the Union of India;	16	Scientific and/or industrial research organisations, which are authorised to invest in the NCDs;	25	Resident Indian individuals who apply for an amount aggregating to a value upto and including ₹10 lakhs, across all Series of NCDs.	41
Insurance funds set up and managed by the Department of Posts, the Union of India;	17	Partnership firms in the name of the partners;	26	Hindu Undivided Families through the Karta apply for an amount aggregating to a value upto and including ₹10 lakhs, across all Series of NCDs	42
Systemically Important Non-Banking Financial Company, a nonbanking financial company registered with the Reserve Bank of India and having a net worth of more than ₹ 50,000 lacs as per the last audited financial statements;	18	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	27		

Series*	I	II	III	IV	V	VI	VII	VIII
Interest type	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Interest reset process	NA	NA	NA	NA	NA	NA	NA	NA
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annual	Annual	Annual	Cumulative	Cumulative
Tenor	3 years	5 years	7 years	3 years	5 years	7 years	3 years	5 years
Coupon (per cent.) for all categories of investors	8.52%	8.66%	8.75%	8.85%	9.00%	9.10%	NA	NA
Effective Yield (per cent. per annum) (Approx) for all Investor categories**	8.85%	9.00%	9.10%	8.84%	8.99%	9.09%	8.85%	9.00%
Redemption amount (₹ per NCD)	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,289.99	1,539.35
Put and call option	NA							
Redemption Date (Years from the Deemed Date of Allotment)	3 years	5 years	7 years	3 years	5 years	7 years	3 years	5 years
Minimum Application	₹ 10,000 (10 NCDs) across all Series collectively							
In multiples of thereafter	₹ 1,000 (1 NCD)							
Face Value / Issue Price (₹ / NCD)	₹ 1,000 (1 NCD)							
Mode of Interest Payment	Through various options available							

* Our Company shall allocate and allot Series VI NCDs wherein the Applicants have not indicated their choice of the relevant NCD Series.

** The initial allottees under Category III and Category IV in the proposed Tranche 2 Issue who are Senior Citizens on the Deemed Date of Allotment shall be eligible for an additional incentive of 0.25% p.a. provided the NCDs issued under the proposed Tranche 2 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Interest Payment Date for Series I, Series II, Series III, Series IV, Series V and Series VI. Accordingly, the amount payable on redemption to such Senior Citizens for NCDs under Series VII and Series VIII is ₹ 1,298.91 and ₹ 1,557.11 per NCD, respectively provided the NCDs issued under the proposed Tranche 2 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Redemption Date for the Series VII and Series VIII.

On any relevant Record Date, the Registrar and/or our Company shall determine the list of the holder(s) of the Tranche 2 Issue and identify such Investors/ NCD Holders (based on their DP identification and/or PAN and/or entries in the Register of NCD Holders) and make the requisite payment of additional incentive.

Senior Citizen Applicants making online applications through electronic mode should provide the copy of their PAN card by quoting their Application number, Demat Account number to the Registrar either through email / post / courier, for availing additional incentive applicable for Senior Citizens.

Other Senior Citizen Applicants, applying by submitting the application form physically through the Designated Intermediaries at the respective Collection Centres/ SCSBs, should enclose the copy of PAN Card along with their application, for availing additional incentive applicable for Senior Citizens.

a. Basis of Allotment : For details, please refer to page no. 18 of the Abridged Prospectus.

b. For Grounds for Technical Rejection. Please refer to page no. 17 of the Abridged Prospectus.

c. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption dates, redemption amounts and other cash flow workings shall be changed accordingly. For details of the interest payment please refer to "Manner of Payment of Interest / Refund / Redemption Amounts" at page no 129 of the Tranche 2 Prospectus. For further information, please refer to section titled "Issue Related Information" on page 112 of the Tranche 2 Prospectus.

d. For further details please refer to the Shelf Prospectus dated July 09, 2019, and the Tranche 2 Prospectus dated December 26, 2019

TEAR HERE

- In case of queries related to allotment/ credit of Allotted Secured NCDs/Refund, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of ASBA Applications submitted to the Lead Managers/ Lead Brokers / CRTA/CDP/ Trading Members, the Applicants should contact the relevant Lead Managers/ Lead Brokers / Trading Members
- The grievances arising out of Applications for the Secured NCDs made through Trading Members may be addressed directly to NSE and / or BSE Ltd.

COMPANY CONTACT DETAILS

Shriram Transport Finance Company Limited
Corporate Identification Number: L65191TN1979PLC007874
Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600 004;
Tel No: +91 44 2499 0356; **Fax:** +91 44 2499 3272
Corporate Office: Wockhardt Towers, West Wing, Level-3, C-2, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Tel No: +91 22 4095 9595; **Fax:** +91 22 4095 9597
Website: www.stfc.in
Compliance Officer and Contact Person: Mr. Vivek Madhukar Achwal
E-mail: stfcncd912comp@stfc.in

REGISTRAR CONTACT DETAILS

Integrated Registry Management Services Private Limited
2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017
Tel: + 91 44 2814 0801 to 803; **Fax:** +91 44 28142479
Email: stfcipo@integratedindia.in
Investor Grievance Email: sureshbabu@integratedindia.in
Website: www.integratedindia.in
Contact Person: Ms. Anusha N / Mr. Sriram S
SEBI Registration No: INR000000544